

# ANNUAL REPORT 2020

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## OLD YORK HISTORICAL SOCIETY



## BOARD AND STAFF

### *Officers*

Anthony Moore, *President*

Suzanne Little, *Vice President*

Deborah Robb *Treasurer*

Louise Baker, *Secretary*

### *Trustees*

Ellen Baldwin

Arthur Brennan

Elaine Burnham

Gabrielle Cote

Cheryl Farley

Kevin Freeman

Nancy Gustad

Marla Johnson

Susan Meffert

Erick Mirick

Elaine Morgillo

Frances Niles

### *Trustees Emeritus*

Henry Weeks Trimble, III

S. Thompson Viele

### *Staff*

Joel Lefever, *Executive Director & Curator*

Peggy Wishart, *Collections Manager*

Kathleen Shea, *Education & Programs*

John Powers, *Buildings & Grounds\**

John Tullgren, *Buildings & Grounds\**

Janet Blyberg, *Membership & Marketing*

Marsha Sibley, *Staff Accountant*

Marlane Bottino, *Archivist*

Kenneth McAuliffe, *Visitor Services*

*\*partial year*

### *George Marshall Store Gallery*

Mary Harding, *Curator of Contemporary Art*

Danny Bottino, *Interpreter*

Erin Tewksbury, *interpreter and Perkins Fellow*

## PROPERTIES

### ***BUILDINGS OWNED BY OLD YORK LOCATED ON TOWN OF YORK LAND***

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**OLD YORK MUSEUM CENTER:  
PARSONS EDUCATION CENTER  
REMICK GALLERY  
JEFFERDS TAVERN  
YORK CORNER SCHOOLHOUSE**  
*3 LINDSAY ROAD, YORK*

### ***LOCATED ON FIRST PARISH CHURCH LAND***

**RAMSDELL HOUSE**  
*35 LINDSAY ROAD, YORK*

### ***CUSTODIAL BUILDINGS***

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**OLD GAOL MUSEUM  
BUILDING & LAND OWNED BY THE TOWN OF YORK**  
*193 YORK STREET, YORK*

**EMERSON-WILCOX HOUSE  
OWNED BY THE ELIZABETH BISHOP PERKINS TRUST  
LANE OWNED BY FIRST PARISH CHURCH**  
*187 YORK STREET, YORK*

### ***PROPERTIES OWNED BY OLD YORK***

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**JOHN HANCOCK WAREHOUSE & WHARF**  
*136 LINDSAY ROAD, YORK*

**GEORGE MARSHALL STORE & WHARF**  
*140 LINDSAY ROAD, YORK*

**ELIZABETH PERKINS HOUSE & BOATHOUSE**  
*395 SOUTHSIDE ROAD, YORK*

**STEEDMAN WOODS**  
*14 MILL DAM ROAD, YORK*

**SECOND PARISH CHURCH CEMETERY**  
*194 CIDER HILL ROAD, YORK*

**SNOWSHOE ROCK**  
*83 CHASES POND ROAD, YORK*

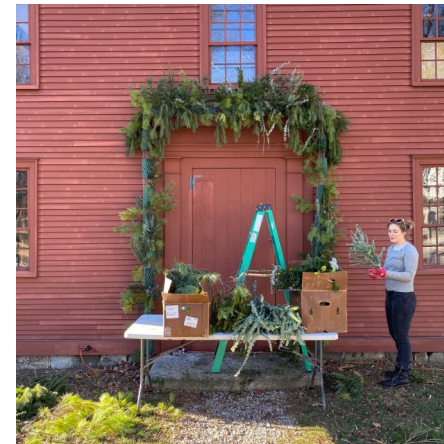
**HARRY WINEBAUM COLLECTIONS CENTER**  
*22 SHAPLEIGH ROAD, KITTERY*

## *2020 - A YEAR LIKE NO OTHER*

The COVID-19 Pandemic impacted nearly every aspect of our lives in 2020. Along with most museums, Old York closed its doors to the public. Our staff refocused efforts on developing socially-distanced programs, tours, and fundraisers; researching historical topics and improving exhibits for eventual reopening; and tackling long-deferred maintenance tasks to keep our properties ship-shape. We are gratified by the response of York to our efforts, and generous support.



Facilities Manager John Tullgren spruced up the exterior of the Perkins House in 2020 and additional buildings in 2021.



Anika Wilson of Bad Rabbit Flowers in Westbrook, Maine created a spectacular yuletide garland for Jefferds Tavern to beautify York Village.



Old York Staff developed a new series of socially-distanced historic walking tours in 2020. Seen here, Danny Bottino leads a tour of the Old Burying Ground.

## 2020 PROGRAMMING IN REVIEW

The Old York Historical Society, due to the COVID-19 Pandemic, cancelled a number of its scheduled events for 2020, and developed new social-distanced programming and ticketing:

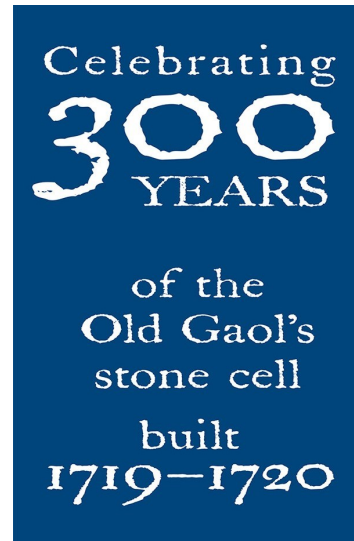
- Jefferds Tavern Beer Tasting with *Tributary Brewery*
- History with a Side of Soup Lectures featuring *Links to America: Wedgwood's History of Global Reach* with Adele America; and *History of Herbalism in Maine*, with Hannah Peterson. Two lectures were cancelled due to COVID-19.
- Fundraising Events: Celebrate 300! Annual Benefit Dinner with Harvest and Plate caterers (delivered); Late Summer Feast with Clay Hill Farm (delivered); and A Weekend in Maine Summer Brunch with Clay Hill Farm (delivered).
- Walking Tours in York Village (a NEW initiative).
- Children's Story Walk in Steedman Woods featuring Scott Kelley's *I Am Birch*.
- Second Annual *Lighting of the Pumpkins* Halloween Celebration.
- Yuletide at Old York: festive greenery, holiday historic vignettes at Jefferds Tavern, and family photos.



Holiday Vignettes.



Lighting of the Pumpkins.



Old Gaol Celebrates 300 Years.



Yuletide Photos at Jefferds Tavern.

## FINANCIAL REPORT

### STATEMENT OF FINANCIAL POSITION

December 31, 2020

#### ASSETS

Cash	\$ 403,957
Accounts and other receivable	725
Prepaid expenses and other assets	<u>11,937</u>
Total Current Assets	416,619
Property and equipment, net	2,532,099
Cash restricted for long-term purposes	-
Investments	5,324,312
Beneficial interest in charitable trust	<u>1,354,575</u>
Total Assets	9,627,605

#### LIABILITIES & NET ASSETS

Note payable, other	74,000
Accounts payable and accrued expenses	11,314
Deferred revenue	<u>500</u>
Total current liabilities	85,814
Net assets	
Without donor restrictions	
Board designated	247,320
Undesignated	2,999,084
With donor restrictions	<u>6,295,387</u>
Total net assets	<u>9,541,791</u>
Total Liabilities & Net Assets	<u>\$ 9,627,605</u>

### STATEMENT OF ACTIVITIES

December 31, 2020

#### SUPPORT AND REVENUE

Admission and public programs	\$ 7,406
Memberships	27,146
Contributions	111,379
In-kind contributions	134
Trust distributions	3,152
Museum gallery and shop sales	29,445
Auxiliary activities and other income	22,223
Interest Income	2,273
Net investment return	437,181
Change in value of beneficial interest in charitable trust	181,027
Fundraising events	<u>13,952</u>
Total support & revenue	835,318

#### PROGRAM EXPENSES

Curatorial & conservation	134,052
Education & public programs	127,065
Historic buildings & grounds maintenance & restoration	<u>157,325</u>
Total program expenses	418,442

#### SUPPORTING SERVICES

General & administrative	134,418
Fundraising & membership development	32,895
Direct costs of fundraising events	<u>5,089</u>
Total supporting service expenses	172,402

CHANGE IN NET ASSETS	244,474
NET ASSETS BEGINNING OF YEAR	<u>9,297,317</u>
NET ASSETS END OF YEAR	<u>\$ 9,541,791</u>

## ENDOWMENT & BENEFICIARY FUNDS

### ENDOWMENT FUNDS

#### SUSTAIN OLD YORK'S OPERATIONS

The Old York Historical Society receives no public tax support, and therefore relies on memberships and annual giving, earned income, fundraising events, foundation grants, and endowment funds for operations as well as special support.

Old York's endowment funds combine those of its predecessor organizations: Old Gaol Museum, and Society for the Preservation of Landmarks in York County. Since the joining of the funds in 1984, additional gifts have been made, including those given during the 2004-2008 Heritage Capital Campaign.

The society's investment policy limits the use of income from endowments to approximately 5% of a rolling 12-quarter average of the total value of the funds. The value of 5.0% of the average provided \$219,837 for operating support for calendar year 2017.

Trustee Emerita Virginia "Ginny" Weare Parsons passed away in 2017, and bequeathed to the Old York Historical Society a generous, \$530,000 restricted endowment fund, the income of which may be used to purchase objects for the collection. Significant collections objects were acquired with income from the fund in 2020.

### A Tradition of Giving ... Since 1907

*1907 - Florence Lathrop Page Fund (At Maine Community Foundation)*

*1953 - Elizabeth Perkins Historic Landmarks Endowment Fund*

*1953 - Elizabeth Perkins House Endowment Fund*

*1953 - Elizabeth Bishop Perkins Trust Benefiting the Old Gaol Museum*

*1983 - Old Gaol Memorial Endowment Fund*

*1990 - Old York Society Special Fund (At New Hampshire Charitable)*

*2000 - Steedman Woods Endowment Fund*

*2001 - Roland Junkins Cemetery Perpetual Care Endowment Fund*

*2001 - Roland Junkins General Purposes Endowment Fund*

*2003 - Breckenridge Patterson Perkins Fellows Endowment Fund*

*2003 - Ruth M. Gerrity Endowment Fund*

*2004-2008 - Heritage Campaign Operations Endowment Additions*

*2011 - Marion Fuller Brown Endowment Fund*

*2011 - Virginia Parsons Educational Programs Endowment Fund*

*2017 - Virginia and Robert Parsons Collections Acquisition Fund*

## ANNUAL GIVING 2020

### ***Grant Support***

The Baldwin Foundation

Geoffrey E. & Martha Fuller Clark Fund, New Hampshire Charitable Foundation

IBM International Foundation, Matching Gift Program

Nathaniel Wheeler Trust

Old York Special Fund, New Hampshire Charitable Foundation

Florence Lathrop Page Fund, Maine Community Foundation

Elizabeth Bishop Perkins Trust

Seattle Foundation

State Street Foundation

### ***Historic Buildings Fund***

\$25,000 Anonymous Gift

### ***Contributors \$5,000 & above***

Anonymous

Peter Blyberg

Nancy Gustad

### ***Contributors \$1,000 to \$4,999***

#### **Businesses & Organizations**

Coldwell Banker Yorke Realty

Efficiency Maine

Ellis Insurance Agency

Estes Oil Burner Services, Inc.

IBM International Foundation (matching gifts)

Kennebunk Savings Bank

Liberty Mutual Insurance (matching gifts)

#### **Individuals & Families**

Louise and William Baker

The Sana and Andy Brooks Family Fund

Nelson and Joan Burbank

Jared and Ann Chase

David Chavolla

Geoffrey E. Clark and Martha Fuller Clark Fund of NHCF

Gabrielle Cote

Peter and Anne Saer Driscoll

Deborah and Will Ethridge

Daniel Hartigan and Mark Toney

James Kences

John Kunowski and Richard Benefield

Suzanne and Edward Little

Anthony Moore and James Billingslea

Gale and Philip Morgan

Michael and Elaine Morgillo

Robert Palmer and Holly Sargent

Katherine Pedersen

David Remington

John Slavin and Deborah Weare Slavin

Jonathan and Bernadine Speers

Charles and Julie Steedman

J. Sterling Stover

Nancy Viele

Paul and Harriet Weissman

### ***Contributors \$100 to \$999***

#### **Businesses & Organizations**

Amidon Family Dentistry, LLC

Camp Eaton, Inc.

Clark & Howell, LLC

Daughters of the American Revolution, Old York Chapter

Fox's Lobster House

Stonewall Kitchen

#### **Individuals & Families**

Carole Aaron

Joann and Neil Amidon

Glenda Anderson

Karen and Mark Arsenault

Brandon and Johnna Avery

Gregory and Susan Baker

Janet Balas

Joseph and Carole Ballard

William and Kathryn Barnard

Adele and Alan Barnett

Georgia and Stephen Bennett

Pamela Bluestone

Kevin and Catherine Breen

Arthur and Martha Brennan

David Brinkman and Beth Saidman

Cecile Burke

Elaine Burnham

Mary Carey

Herbert and Tracie Carpenter

Kristy and Michael Cavaretta

Douglas and Evelyn Chamberlain

David and Barbara Chase

Janet Clarke

Joe and Carol Colwell

Tom and Cynthia Connelly

Karen Costello

Sean and Laura Creagan

Mary E. Cundari Kinnear

Milton and Carol Davis

Robert and Katharine Davis

Nancy Davison

Stuart Dawson

David Day

Joseph and Caroline Donnelly, Jr.

Wendy and Steve Dopp

Michelle and Andrew Douglass

Lorrie Eastwick

## ANNUAL GIVING 2020

### ***Contributors \$100-\$999 Cont.***

David Egner and Stacy Minyard  
 Scott Eldredge  
 Meredith and Bradford Elvidge  
 Kirk and Elizabeth Emge  
 Alvin Felgar  
 Stephen and Betty Fifield  
 Mary Finlay  
 John and Margot Finley  
 Christine Foti  
 Caleb Fox  
 Sandra and Kevin Freeman  
 James and Melissa Gerrity  
 Frank Gerrity Charitable Trust  
 David Gittins and Patricia Coffey  
 Joseph and Mary Goodman  
 Art and Liz Greenwood  
 Robert and Jean Griffin  
 Steve and Kathy Groves  
 Harry Hanson and Ann Hollingsworth  
 Thomas Hardiman and Anne Alie  
 Henry and Mary Harding  
 Edward and Margaret Harding

William Hosley  
 Cynthia and Calvin Hosmer  
 Peter Humphery and Juliann Bannon  
 Stephen and Mary Ellen Jendzejec  
 Marla and David Johnson  
 James and Bran Johnston  
 Jim Jones and Lisa Anne Boutiette  
 Daisy Kessler and Steve Martini  
 Jud and Laurie Knox  
 Frederick and Frances Koerschner  
 Edward and Gail Lanouette  
 Dianne and Douglas Lawson  
 Joel Lefever and Janet Blyberg  
 Richard Leigh  
 Fay Leonard  
 Peter and Christina Lofgren  
 William Lord and Judith Perry  
 Ben and Sandy Lovell  
 Edmund Lowrie  
 Eric and Carol Lusty  
 John and Vicki Majors  
 Ed and Coleby Mancini  
 Louise Mauran

Elizabeth and Frank Mauran  
 Janis and Joseph McDonough  
 Brian and Roberta McGann  
 Georgia and Dan McGurl  
 Susan Day Meffert  
 Kathleen Meskill  
 Gary and Holly Mikula  
 Erica and Jeremy Mirick  
 Richard Morgan and Charles Smith  
 Melissa Murphy  
 Sarah Newick  
 Maryse and Timothy Newton  
 Frances Niles  
 Richard and Jane Nylander  
 Michael and Theresa Palumbo  
 David and Constance Patton  
 Judith Perley  
 Janice Plourde and Peter Agranfotis  
 Jennifer Pollard  
 John and Kathy Polletto  
 Nancy Purchase  
 Henri and Marilyn Quintal  
 Lisa Raines

Eugene Rainis  
 Scott and Gretchen Ramsay  
 Ann Ramsay-Jenkins  
 Rajiv and Isabelle Raval  
 Ala Reid  
 Carlotte Rolde  
 Denise Scrivner  
 Kirsten Shaw  
 Marsha and John Sibley  
 F. Doyle Skeels  
 Alec and Kim Southall  
 Constance Spiros and Eugene Boylan  
 Harold and Polly Stanwood  
 Eileen and Thomas Sutula  
 David Szymanski  
 Guy and Allison Thompson  
 Susan Turner  
 Douglas and Carol Tuttle  
 John Viele  
 James and Karen Waddell  
 Gregory Wagoner  
 Michael Walek and Todd Bezold  
 Malchus and Marion Watlington  
 John and Roberta Watson

Kent and Heidi White  
 Stephen and Audrey Yeaton  
 John Andrew and Margaret Zuccotti

### ***Contributors up to \$99 Businesses & Organizations***

Amazon Smile

### ***Individuals & Families***

Zebulon Anderson  
 Paul Armstrong  
 Robert and Donna Asquith  
 Ellen Baldwin  
 Dick and Susan Balkite  
 Michael and Mary Behnke  
 Jeff and Sue Berlin  
 Albert and Joann Bibb  
 Cynthia Bissonnette  
 Bruce Borylo  
 Stephen Boyer  
 Norman and Marcia Brazer  
 Pamela Brett  
 Margaret Callan  
 Mary Joe Church  
 Linda and Bruce Coburn

## ANNUAL GIVING 2020

### *Contributors up to \$99 Cont.*

Laurie Collins	Melissa Hamilton	David and Gail McCarthy	Julie and Stojan Rakic	Deborah Ann Whitney
Alfred J. Cotton	Barbara Hanna	Elizabeth and Kevin McGann	Amy Reiss	Robert Windsor
Betty Courtney	Louis Hargan and Roger Finch	David McKelvey	Patricia Roberts	Frank and Barbara Witham
Ann Craig	Christine Harrington	Hannah McKinney	Tom and Bette Rose	Roger and Elaine Wood
Marjory Crawford	Emily Fuller Hawkins	Kevin and Laurie McKinney	Libby Rust	Sheila and Peter Wrede
John and Anne D'Aquila	Susanne Heckaman	Lillian Merchant	Sandra Rux	Jack Yeager
Laura Dauphinais	Charlotte Hefford	Frederic and Carol Merriam	Judith Saner	Monique Zombeck
Gregory Dobrich and Patricia FitzGerald	Donna Hill	Julia Mickenberg	Anna Kristina Sawtelle	
Valerie Doran	James Hope and Edward Laliberte	Robin and David Millward	Kara Schwartz	
Lillian Duquette	William and Kathryn Hurley	Sandra Mitchell	John and Peyton Sise	
Cynthia Dutton	Frances and Jon Kimball	Leon Moulton	Ann Sloatman	
Maureen Estes	Lawrence and Beatrice Kingston-Cataldo	John and Marcia Murphy	Stephanie Snowman	
Rosalind Fedeli	Todd Kmetz	Edwin and Judith Nelson	David and Kristen Stewart	
Betty Ford	Richard Labonte	Susan and Mayo Noerdlinger	Sally Sulloway	
Patricia Garnis	William Littlefield	Pebbledene	David Taylor	
Mona Gendron	Holly Littlefield	Marianne Pei	Jacqueline Thompson	
Fred and Gail Gersch	Linda and Ward MacKenzie	Aaron and Cynthia Perkins	Kathleen Turner	
Robert Gordon	John and Mary MacLean	Tanner Pidgeon	Richard and Catherine Viagrande	
Diane and Robert Greene	David Mann and Shirley Anderson	Ronnie Powell and Adam Beltran	Joanne Voltaire	
Priscilla Gumina	Suzanne Manzi	Wendell Purrington	Janet Wahlberg	
Carl and Linda Gurtman	Denise Marrone	Jean Rae	Pamela Wallis	
	Ed and Joan McAbee	Susan Rakaseder	Natalie and Peter Webster	

## ANNUAL GIVING 2020

### Gifts in Honor

The Sana and Andy Brooks Family Fund, in honor of Louise Baker

Janet Clarke, in honor of Moira Smith

Milton and Carol Davis, in honor of Nancy Gustad's 75th birthday

Alvin Felgar, in honor of Mary Harding

Suzanne and Edward Little, in honor of Nancy Gustad's 75th birthday

Michael Walek and Todd Bezold, in honor of Mary Harding

Deborah Ann, in honor of Diane Knight

### Gifts in Memory

#### In memory of Gabrielle Cote

Anonymous  
Glenda Anderson  
Zebulon Anderson  
Brandon and Johnna Avery  
Louise and William Baker  
Bruce Borylo  
Tom and Cynthia Connelly  
Nancy Gustad  
Libby Rust  
Marsha and John Sibley

#### In memory of Marlene Johnson

Margaret Callan  
David Szymanski

#### In memory of Jane M. Rainis

Eugene Rainis

#### In memory of William and Margaret Reed

From their grandchildren, Lisa Babineau, Carolyn Martone, Bob Reed, Cheri Reed, Kerry Boyd, and Kym Wells

#### In memory of S. Thompson Viele

Nancy Gustad  
Sarah Newick  
Katherine Pedersen  
Charles and Julie Steedman

### Gifts in Kind

For the Love of Food and Drink

Golden Harvest

Suzanne Little

When Pigs Fly

York Hospital

## VOLUNTEERS 2020

### Corporate Volunteers

Due to the COVID-19 Pandemic, corporate volunteer programs were cancelled by individual corporations.

### Individual Volunteers

Marlane Bottino

Mary Carey

Donna Hill

David Johnson

Marla Johnson

Arielle Kellerman

Jordan Kellerman

Gail McCarthy

Ken McAuliffe

Mark Poirier

Jim Roberts

John Sibley

## COLLECTIONS GIVING 2020

### Additions to the Objects Collection

Janet Blyberg

Gregory Boyd

Bruce Brown

Suzanne Carreker-Voigt

Gail Young DePerrio

Seacoast Ruggers:

Jane Goldstein

Charlotte Hefford

Patricia Laska

Susan Mancinelli

Jeni Nunnelly

Barbara 'Pepi' Upton

Faith Webster

The Warner House Association

### Additions to the Library & Archives

Ron Bourgeau

David Chase

Sue Chase

Michael Dow

Michael Goslin

Nancy E. Hilton

Hoosick Township Historical  
Society

Joel Lefever

Pejepscot Historical Society



An early 20th century hooked rug (left) from the Historic Landmarks Collection, and a reproduction made by the Seacoast Ruggers.



Postcard of the Perkins House dining room, commissioned by Elizabeth Perkins in the 1940s. A 2020 reevaluation of furnishings has returned nearly every object seen here to where they were located before 1952.



Figures on the Perkins House parlor mantle, collected by family members on world travels from 1909 to 1943, and known to have been in the room until 1952. They are from Spain, Egypt, China, Greece, Mexico, and Peru.



A c. 1885 photo of the front hall in the Perkins Family apartment in New York City. The highboy at center was given to the Warner House Museum in the 1940s.



An 18th century Massachusetts highboy returned in 2020 to the Perkins Collection by the Warner House Association.

## PEPPERRELL-SPARHAWK COLLECTION



Objects from the family of Sir William Pepperrell and his daughter Elizabeth Pepperrell Sparhawk of Kittery Point have been in Old York's collection since the earliest days of the Old Gaol Museum. In 2020, Old York acquired two significant additions to the Pepperrell collection.

Suzanne Carreker-Voigt, a descendant of the family inquired if Old York was interested in purchasing a rare mahogany desk-and-bookcase, made in Boston around 1760, and originally belonging to Sir William or his son-in-law Nathaniel Sparhawk. The piece was part of the furnishings of the Sparhawk Mansion in Kittery Point in the 18th century. Additionally, Mrs. Carreker-Voigt offered to donate a portrait of Sir William's grandson, William (Sparhawk) Pepperrell, who legally changed his name from Sparhawk to Pepperrell as stipulated in his grandfather's will. Old York purchased the desk-and-bookcase using income from the Virginia and Robert Parsons endowment fund.

Family objects pictured here are a c. 1760 Boston wing chair; a c. 1720 Northern New England walnut oval dining table; a *Copy of Record* of Sir William's 1759 will; and the c. 1792 portrait painted by Mather Brown of William (Sparhawk) Pepperrell.

# Old York

WHERE MAINE'S STORY BEGINS

**YORK OFFICE**

394 SOUTHSIDE RD.  
P.O. BOX 312  
YORK, ME 03909  
207 363-4974

**MUSEUM RECEPTION**

3 LINDSAY ROAD  
YORK, ME 03909  
207 363-1756

**[WWW.OLDYORK.ORG](http://WWW.OLDYORK.ORG)**